

VE Sonnedix EquityCo, S.L. and Subsidiaries

CONSOLIDATED STATEMENT OF FINANCIAL POSITION AT JUNE 30, 2018

(In Thousand Euros)

	30/06/2018
ASSETS	
NON-CURRENT ASSETS	72.293
Intangible Assets	8.720
Property, Plant and Equipment	58.835
Non-current Investments	5
Deferred Tax Assets	4.733
CURRENT ASSETS	8.534
Inventories	117
Trade and Other Receivables	2.903
Investments in Group Companies	()
Current Financial Assets	()
Current Prepayments and Accrued Income	47
Cash and Other Cash Equivalents	5.467
TOTAL ASSETS	80.827
EQUITY AND LIABILITIES	
TOTAL EQUITY	(9.395)
Share Capital	3
Share Premium	
Other Shareholder Contributions	4.933
Consolidated Results for the period	(1.512)
Consolidation Reserves	(12.819)
NON CURRENT LIABILITIES	86.648
Long Term Provisions	376
Bonds and Other Marketable Securities	67.464
Other Non- Current Borrowings	-
Non-Current Payables to Group Companies and Associates	14.186
Deferred tax liabilities	4.622
CURRENT LIABILITIES	3.574
Current Borrowings	2.015
Current Debts to Group Companies and Associates	-
Current Payables to Group Companies and Associates	630
Trade and Other Payables	929
TOTAL EQUITY AND LIABILITIES	80.827

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CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME FROM JANUARY

1, 2018 TO JUNE 30, 2018

(In Thousand Euros)

	30/06/2018
CONTINUING OPERATIONS	
Revenues	5.454
Procurements	(505)
Other Operating Expenses	(447)
Depreciation and amortization	(4.103)
PROFIT (LOSS) FROM OPERATION	399
Finance expenses	(1.913)
FINANCIAL NET EARNINGS (LOSS)	(1.913)
PROFIT (LOSS) BEFORE TAX	(1.514)
Income Tax	2
PROFIT (LOSS) FROM CONTINUING OPERATIONS	(1.512)
CONSOLIDATED RESULTS FOR THE PERIOD	(1.512)